



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

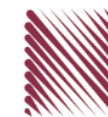
GCC DAILY MORNING BRIEF

Tuesday, January 04, 2022



DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP

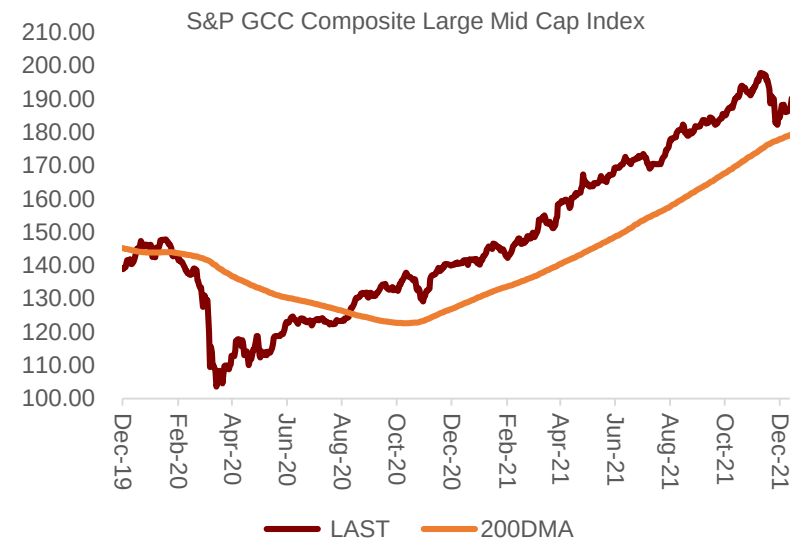


Market Watch

04 January 2022

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	11,356.80	0.26	0.67	0.67	0.67	0.67	9,992 SAR	2.39	17.48
Qatar (QE Index)	11,713.76	0.37	0.76	0.76	0.76	0.76	590 QAR	1.66	15.95
Dubai (DFMGI)	3,216.24	0.79	0.64	0.64	0.64	0.64	320 AED	1.57	24.05
Abu Dhabi (ADI)	8,409.70	-0.65	-0.93	-0.93	-0.93	-0.93	1,448 AED	1.85	16.19
Bahrain (BAX)	1,796.49	0.24	-0.04	-0.04	-0.04	-0.04	18 BHD	1.52	9.96
MUSCAT SE INDEX	4,178.93	0.16	1.20	1.20	1.20	1.20	5 OMR	0.89	13.25
SP GCC Comp LMC	190.68	0.13	0.63	0.63	0.63	0.63			
Developed Markets									
MSCI World Index	3,241.43	0.30	0.34%	0.34%	0.34%	0.34%			
U.S. (S&P 500)	4,796.56	0.33	0.31%	0.31%	0.31%	0.31%			
U.K. (FTSE 100)	7,482.26	1.32	-0.42%	-0.42%	-0.42%	-0.42%			
Japan (Topix)	2,030.22	1.90	1.90%	1.90%	1.90%	12.50%			
Emerging Markets									
MSCI EM Index	1,233.50	0.12	1.00%	1.00%	1.00%	1.00%			
China (SSE Composite)	3,632.33	-0.20	0.36%	0.36%	0.36%	0.36%			
India (Sensex)	59,855.93	1.14	3.57%	3.57%	3.57%	3.57%			

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	7,055.42	0.06	0.07	0.07	0.07	0.07	41.87 KWD	2.08	26.18
Kuwait Permier Index	7,667.83	0.19	0.22	0.22	0.22	0.22	31.35 KWD	2.24	26.47
Kuwait Main Index	5,860.53	-0.32	-0.40	-0.40	-0.40	-0.40	10.52 KWD	1.59	25.40
NIC 50	8,548.88	0.31	-0.61	2.32	0.57	27.93	28.60 KWD	2.22	25.47
Kuwait Sector									
Banking	1,630.67	0.23	0.49	0.49	0.49	0.49	24.21 KWD	1.29	27.47
Telecom	1,094.04	0.02	0.43	0.43	0.43	0.43	3.35 KWD	0.91	15.04
Industrials	1,134.54	-0.61	-0.61	-0.61	-0.61	-0.61	4.05 KWD	0.83	13.76
Financial services	1,420.19	-0.05	-0.22	-0.22	-0.22	-0.22	3.65 KWD	0.84	12.87
Real estate	1,312.49	-0.36	-1.05	-1.05	-1.05	-1.05	2.84 KWD	0.74	50.77
Basic materials	1,030.74	0.53	0.58	0.58	0.58	0.58	0.91 KWD	1.91	27.16
Health care	798.48	0.00	0.18	0.18	0.18	0.18	0.40 KWD	6.16	12.03
Consumer services	726.64	-0.14	-0.61	-0.61	-0.61	-0.61	0.69 KWD	0.88	15.24
Insurance	1,531.05	-0.15	-0.15	-0.15	-0.15	-0.15	0.64 KWD	0.78	8.53
Consumer Disc	1,340.85	-0.12	0.32	0.32	0.32	0.32	0.22 KWD	1.34	8.87
Energy	1,415.95	-0.33	-0.85	-0.85	-0.85	-0.85	0.30 KWD	1.03	15.03
Technology	785.70	17.65	14.89	14.89	14.89	14.89	0.01 KWD	0.79	0.00
Utilities	597.37	0.00	-0.44	-0.44	-0.44	-0.44	0.25 KWD	4.01	19.20



What Move the GCC markets

Oil Prices

Oil prices rose on Tuesday as investors embraced expectations that oil producers will add supply at a meeting on Tuesday as a sign that fuel demand remains robust despite the spread of the Omicron variant of COVID-19, Brent crude futures gained 43 cent to \$79.41 a barrel

Kuwait Market

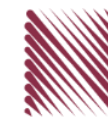
The market closed today up by 0.06%, closed at 7,055.4 value traded 41.0 million KD, Premier market value traded reached 22.6 million KD and closed at 7,667.8 up by 0.19%

Saudi Market

The Market closed down today by -0.03%, and the current macroeconomic sentiments and volatility of oil prices linked by Omicron variant.

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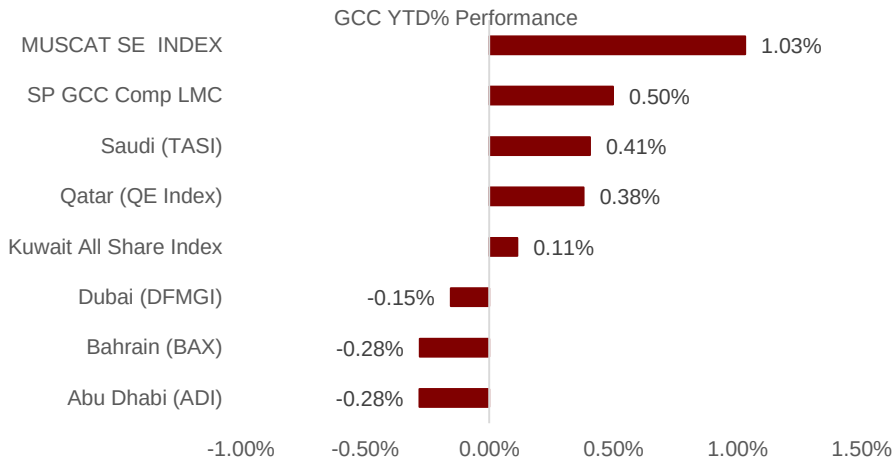


	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE	
Blue Chip Watch		%	%	%	%	%				
Kuwait										
NBK	1.007	0.70	1.00	1.00	1.00	1.00	7.19 KWD	1.85	27.00	
KFH	0.837	0.36	0.60	0.60	0.60	0.60	7.04 KWD	3.24	32.00	
Zain	0.599	0.17	0.67	0.67	0.67	0.67	2.59 KWD	2.18	13.69	
BOUBYAN BANK	0.799	0.25	1.14	1.14	1.14	1.14	2.53 KWD	3.61	34.00	
Agility	0.945	-0.32	0.00	0.00	0.00	0.00	2.11 KWD	0.97	2.02	
Saudi Arabia										
ARAMCO	35.60	-0.14	-0.56	-0.56	-0.56	-0.56	7,130.38 SAR	6.67	21.51	
SABIC	117.00	0.51	1.2	1.2	1.2	1.2	350.42 SAR	2.01	35.00	
STC	112.00	-0.36	-0.36	-0.36	-0.36	-0.36	224.81 SAR	3.28	19.72	
AL-RAJHI BANK	142.80	0.00	0.71	0.71	0.71	0.71	357.02 SAR	5.61	25.84	
NCB	66.40	0.76	3.11	3.11	3.11	3.11	295.12 SAR	1.83	18.80	
United Arab Emirates										
ETISALAT.AD	30.90	-2.22	-2.52	-2.52	-2.52	-2.52	274.82 AED	5.96	29.77	
FAB.AD	18.80	-0.42	-0.21	-0.21	-0.21	-0.21	206.17 AED	1.89	16.96	
EMIRATES NBD	13.75	1.10	1.48	1.48	1.48	1.48	85.91 AED	1.01	10.77	
DB ISLAMIC BK	5.47	0.92	1.67	1.67	1.67	1.67	39.24 AED	1.03	14.45	
EMAAR PROPERT	4.92	0.82	0.61	0.61	0.61	0.61	39.92 AED	0.61	12.67	
Qatar										
QNB	20.17	-0.05	-0.40	-0.40	-0.40	-0.40	186.31 QAR	1.86	15.83	
INDUSTRIES QAT	15.55	0.97	0.39	0.39	0.39	0.39	93.13 QAR	2.49	13.98	
QA ISLAMIC BK	18.30	0.55	-0.38	-0.38	-0.38	-0.38	42.99 QAR	1.80	13.57	
MASRAF AL RAYA	4.86	0.02	4.74	4.74	4.74	4.74	45.17 QAR	2.46	16.37	
MESAIEED PETRO	2.21	0.73	5.26	5.26	5.26	5.26	27.54 QAR	1.65	16.80	
OMAN										
BANK MUSCAT	0.500	0.00	3.31	3.31	3.31	3.31	1.79 OMR	0.85	8.33	
OMANTEL	0.772	1.58	2.66	2.66	2.66	2.66	0.57 OMR	1.01	7.69	
BANK DHOFAR	0.128	0.00	1.59	1.59	1.59	1.59	0.38 QAR	0.54	14.93	
NAT BANK OF OMAN	0.196	0.00	-0.51	-0.51	-0.51	-0.51	0.32 QAR	0.58	12.71	
OMINVEST	0.320	0.00	4.58	4.58	4.58	4.58	0.26 QAR	0.94	6.85	
Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
22-Dec-21	20.67%	12.17%	0.06%	0.28%	0.41%	4.48%	2.74%	10.37%	5.27%	4.56%
29-Dec-21	20.76%	12.46%	0.06%	0.38%	0.41%	4.48%	2.68%	10.34%	5.23%	4.57%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait

The market is up today by + 0.06 %The leading sector best performance indices today are Technology 17.65 % Basic materials 0.53 % Banking 0.23 % respectively

Telecommunication sector are up today by + 0.02 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 0.36 %

KSA

Saudi Armco is down today by -0.14 %, SABIC is up performance today by 0.5%.

STC have negative performance today by -0.36 %, Al Rajhi Bank has flat performance today.

UAE

ETISALAT AD closed down today by -2.2%, and act defensively with COVID19



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